

## Loans View

The screenshot displays the Siebel Loans View interface. The top section is the 'Account Information' form, which includes fields for Last NM, First NM, Country Code, Home, Work, and Mobile phone numbers, and Availability. The bottom section, highlighted with a red border, is the 'NSLDS Loan Detail' form. This form contains a 'Loan Summary' section with fields for Approv Amt/Date, Disbursed Amt/Date, DP Bal/Due, and Academic Lvl. It also features a 'GA/Lender/Service Agent History' table with columns for Start Dt, End Dt, Cd, and Name. The 'School Information' section includes Program Length, School Type, Enrollment Cd, Enrollment Effect Date, Completion Date, Cancellation Date, Total Cancelled, and Date Entered Repayment.

### View Description:

This view's primary purpose is to display an account and all of its associated loans in a list applet with the functionality to toggle to a form applet.

#### **OCTS Account Form Applet (toggled): *top half of view***

The form applet displays all pertinent account information for a given account in a single, scroll-free display. This applet has a toggle feature that switches between the two halves of the OCTS Account Entry Applet to enable the user to see all of the account data..

For a detailed data mapping please refer to Appendix B-6

#### **OCTS Loans List Applet/OCTS Loan Form Applet: *bottom half of view***

This applet has a toggle button in its top, center section. This button allows the user to choose between the Loan List Applet or the Loan Form Applet.

*Loan List Applet:* This applet lists loan data imported from NSLDS and displays all of the loans that are associated with the account displayed at the top of the screen.

For a detailed data mapping please refer to Appendix B-17

*Loan Form Applet:* This form applet provides all of the loan data from the selected loan from the list applet and displays it in a no scroll format showing all of the data in one applet.

For a detailed data mapping please refer to Appendix B-18

